

COMPANY ANNOUNCEMENT

For Immediate Release

5th June 2018

UK SAIF (Investment) DAC

**4th Floor, 76 Lower Baggot Street, Dublin 2 Ireland
Ireland**

(the "Issuer")

RE: Up to GBP 1,500,000,000 profit participating notes due 31 December 2047

(ISIN CODE: IE00BYWVF146)

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 10th July 2017 in respect of the Up to GBP 1,500,000,000 note issued by the Issuer on 10th July 2017 (the "**Note**"), that effective as of 5th June 2018 the Principal Amount outstanding on the Note is now GBP166,762,711.95 following new issuances of GBP17,500,000, GBP14,775,000, GBP7,784,107.04, GBP484,936.84 and GBP3,110,481.60, GBP1,213.67, GBP29,550,000, GBP9,550,000, GBP14,500,000 on the 16th January 2018, 31st January 2018, 25th January 2018, 28th February 2018, 29th March 2018, 1st April 2018, 13th April 2018, 19th April 2018 and 27th April 2018 respectively

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the **[Listing Particulars]** dated 11TH January 2018 in connection with the Note.

This notice is given by **UK SAIF (INVESTMENT) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

UK Saif (Investment) DAC, 4th Floor, 76 Lower Baggot Street, Dublin 2

ATTN: The Board of Directors